

# ADVISED PRODUCTS TRANSITIONING TO IOOF AND ZURICH

## IMPACTED BY THE SUCCESSOR FUNDS TRANSFER (SFT)

PRODUCT NAME	TRANSFERRING TO	AFFECTED BY FREEZE
OPEN		
ONEANSWER FRONTIER PERSONAL SUPER	IOOF	Yes
ONEANSWER FRONTIER PENSION	IOOF	Yes
ONECARE SUPER	IOOF	Yes
ANZ SMART CHOICE SUPER FOR QBE MANAGEMENT SERVICES PTY LTD AND THEIR EMPLOYEES	IOOF	Yes
ANZ SMART CHOICE SUPER FOR EMPLOYERS AND THEIR EMPLOYEES	IOOF	Yes
ANZ SMART CHOICE SUPER AND PENSION (SUPER ACCOUNTS)	IOOF	Yes
ANZ SMART CHOICE SUPER AND PENSION (PENSION ACCOUNTS)	IOOF	Yes
ANZ TERM SUPER	IOOF	Yes
CLOSED		
ANZ ONEANSWER PERSONAL SUPER	IOOF	Yes
ANZ ONEANSWER ALLOCATED PENSION	IOOF	Yes
ANZ ONEANSWER ALLOCATED PENSION //SELECT	IOOF	Yes
ANZ ONEANSWER TERM ALLOCATED PENSION	IOOF	Yes
ANZ ONEANSWER TERM ALLOCATED PENSION //SELECT	IOOF	Yes
ANZ TERM SUPER	IOOF	Yes
ANZ SMART CHOICE DEFINED BENEFIT	IOOF	Yes
ANZ ALLOCATED PENSION PLAN	IOOF	Yes
ONEANSWER PERSONAL SUPER	IOOF	Yes
PERSONAL RETIREMENT PLAN	IOOF	Yes
ANZ PERSONAL SUPER BOND	IOOF	Yes

# IMPACTED BY THE SUCCESSOR FUNDS TRANSFER (SFT)

PRODUCT NAME	TRANSFERRING TO	AFFECTED BY FREEZE
CLOSED		
ANZ ENDOWMENT SUPER	I00F	Yes
ANZ SUPER ADVANTAGE	I00F	Yes
ANZ WHOLE OF LIFE SUPER	I00F	Yes
ANZ REGULAR SAVINGS SUPERANNUATION PLAN	I00F	Yes
ANZ SPECTRUM SUPER	I00F	Yes
ANZ THRIFTMASTER SUPER	I00F	Yes
ANZ INVESTOR PLUS SUPER	I00F	Yes
ONEPATH ENDOWMENT SUPER	I00F	Yes
ONEPATH WHOLE OF LIFE SUPER	I00F	Yes
ONEPATH FLEXIBLE RETIREMENT PENSION	I00F	Yes
ONEPATH GUARANTEED PENSION	I00F	Yes
OPTIMIX SUPERANNUATION	I00F	Yes
OPTIMIX ALLOCATED PENSION	I00F	Yes
OPTIMIX TERM ALLOCATED PENSION	I00F	Yes
INTEGRA ALLOCATED PENSION	I00F	Yes
INTEGRA SUPER/POOLED SUPER	I00F	Yes
ONEANSWER ALLOCATED PENSION	I00F	Yes
ONEANSWER ALLOCATED PENSION //SELECT	I00F	Yes
ONEANSWER TERM ALLOCATED PENSION	I00F	Yes
ONEANSWER TERM ALLOCATED PENSION //SELECT	I00F	Yes
WORLD OF PROTECTION IN MASTERFUND	I00F	Yes

# PRODUCTS THAT WILL RECEIVE CHANGE OF OWNERSHIP COMMS

PRODUCT NAME	TRANSFERRING TO	AFFECTED BY FREEZE
<b>OPEN</b>		
ONECARE	Zurich	Yes
ONEANSWER FRONTIER INVESTMENT PORTFOLIO	IOOF	Yes
GROW WRAP INVESTMENT	IOOF	No
GROW WRAP SUPER AND PENSION SERVICE	IOOF	No
<b>CLOSED</b>		
ANZ TERM LIFE	Zurich	Yes
PORTFOLIOONE SUPER AND PENSION SERVICE	IOOF	No
PORTFOLIOONE INVESTMENT SERVICE	IOOF	No
ONEANSWER INVESTMENT PORTFOLIO	IOOF	Yes
ANZ ONEANSWER INVESTMENT PORTFOLIO	IOOF	Yes
ONEPATH BRANDED LEGACY LIFE PRODUCTS	Zurich	Yes
ANZ BRANDED LEGACY LIFE PRODUCTS	Zurich	Yes
OASIS WRAPS	IOOF	No
WORLD OF PROTECTION PRODUCTS	Zurich	Yes

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